

**Catalis SE**  
**Amsterdam, The Netherlands**  
**Minutes of the**  
**Extraordinary General Meeting of Shareholders March 2018**

On this day, March 20th of the year 2018 the Extraordinary General Meeting of Shareholders of Catalis SE (the 'Company') was held at the Company's main office at Laan van Diepenvoorde 3, 5582 LA Waalre, the Netherlands.

Present were:

Peter Biewald  
Tom Chaloner  
Arthur de Cooker, notary;

**1. Opening**

After having opened the meeting at approximately 11.00 hours, Mr. Peter Biewald was appointed chairman of the meeting, who invited Mr. Arthur de Cooker, notary to the company in the Netherlands, to take the minutes of this meeting.

The chairman concluded that:

- 415,881 shares were represented at this meeting representing approximately 55.81% of the total capital;
- the Board of Directors was represented at the meeting;
- according to Dutch law and the articles of association of the Company, the invitation to attend the Extraordinary Meeting of Shareholders was procedurally correct and legally effective.

**2. Management proposal on the delisting of Catalis SE shares on Frankfurt stock exchange (unregulated market segment)**

The Board of Directors of Catalis SE ("Company") plans to terminate the inclusion of the shares of the Company for trading in the Basic Board segment of the Regulated Exchange Market (*Open Market*) of the Frankfurt Stock Exchange. As the Company has little business in Germany, the Board of Directors believes that a listing of the shares in Germany is not appropriate and no longer justifies the associated costs.

The Board of Directors proposes to the shareholders to vote in favour of the

delisting. If the EGM votes in favour of the delisting the Board of Directors will immediately file a corresponding termination letter with Deutsche Börse AG. The period until the termination will then become effective is three months. It must be assumed that the Frankfurt Stock Exchange will cease trading the shares of the Company immediately following the expiry of the notice period. As a result of this, the Company anticipates that the other stock exchanges on which shares of the Company are traded (Stuttgart, Munich, Berlin and Dusseldorf) will also cease trading such shares.

The proposal was adopted with:

- in favour: 415,881 votes;
- against: 0 votes

### **3. Miscellaneous**

No further subjects were discussed

### **4. Closing**

The chairman closed the meeting at approximately 11.30 hours

Waalre, March 20, 2018

Peter Biewald  
(Chairman of the meeting)

Arthur de Cooker  
(minutes)