

**Catalis SE
Amsterdam, The Netherlands
Official Report of the
Extraordinary General Meeting of Shareholders 2012**

On this day, June 21st of the year 2012 the Extraordinary General Meeting of Shareholders of Catalis SE (the 'Company') was held at the company's main office at Geldropseweg 26-28, 5611 SJ Eindhoven, the Netherlands.

Chairman of the meeting was, Otto Dauer, who invited Mr. Arthur de Cooker, notary to the company in the Netherlands, to draft the minutes of this meeting.

1. Opening.

After having opened the meeting at approximately eleven hours, the chairman concluded that 10,000,833 shares were represented at this meeting representing approximately 16.99 % of total capital. The presence was calculated on shares issued of 58,871,720 as of May 08, 2012 (date of invitation to the EGM). The Company conducted two capital increases in December 2011 and has currently 58,871,720 shares issued.

2. (Was removed from the agenda)

3. Proposal to appoint Mr. Dominic Wheatley as Executive Director and CEO with effect from June 21, 2012

The general meeting decided unanimously (10,000,833 affirming votes) to appoint Mr. Dominic Wheatley as new Executive Director and CEO of the Company.

4. Proposal to appoint Mr. Peter Biewald as Executive Director and CFO with effect from June 21, 2012

The general meeting decided unanimously (10,000,833 affirming votes) to appoint Mr. Peter Biewald as new Executive Director and CFO of the Company.

5. Proposal to appoint Mr. Otto Dauer as Executive Director and Director Strategic Affairs with effect from June 21, 2012

The general meeting decided unanimously (9,650,833 affirming votes) to appoint Mr. Otto Dauer as new Executive Director and Director Strategic Affairs of the Company. 350,000 shares did not participate in the voting.

6. Proposal to appoint Mr. Seth Hallen as Non Executive Director with effect from June 21, 2012

The general meeting decided unanimously (10,000,833 affirming votes) to appoint Mr. Seth Hallen as new Non-Executive Director of the Company.

7. Miscellaneous

No further subjects were discussed.

8. Closing

The chairman closed the meeting at approximately 12.30 hours.

Eindhoven, June 21, 2012

Otto Dauer
(Chairman of the meeting)