

Catalis S.E.
Amsterdam, the Netherlands
Notice to attend the
Annual General Meeting of Shareholders

Shareholders of Catalis SE (the "Company") are hereby invited to attend the Annual General Meeting of Shareholders of the Company ("AGM"). The meeting will take place on Friday July 10, 2015 at 11:00 hour (CET) at the Company's main office at Laan van Diepenvoorde 3, 35582 LA Waalre, The Netherlands and will be held in the English language.

The agenda for the meeting is as follows:

AGENDA

1. Opening
2. Report of the Board of Directors in respect of the financial year 2014
3. Remuneration in respect of the financial year 2014
4. Adoption of the annual accounts for the financial year 2014 (voting item)
5. Allocation of the result for the financial year 2014
6. Discharge of the Executive Directors with respect to the performance of their duties during the financial year 2014 (voting item)
7. Discharge of the Non-Executive Directors with respect to the performance of their duties during the financial year 2014 (voting item)
8. Share consolidation. Proposal to pass the following resolutions (voting item):
 - a) Proposal to consolidate the number of issued shares of the Company at a ratio 10:1 and to increase the par value per share from € 0.10 to € 1.00 and to amend the articles of association in accordance with the draft deed of amendment of the articles of association as prepared by *De Cooker Notariaat*.
 - b) Proposal to authorise each member of the Board of Directors and each employee of *De Cooker Notariaat*, severally, to execute the deed of amendment of the articles of association
9. Appointment of BDO LLP, Amsterdam, The Netherlands as auditors for the financial year 2015 (voting item)
10. Miscellaneous
11. Closing

All information and documents in connection with the Annual General Meeting can be obtained free of charge at the Company's office address, Laan van Diepenvoorde 9, 35582 LA Waalre, the Netherlands and on the Company's website (www.catalisgroup.com).

Admittance to the AGM and voting rights

The Record Date for the 2015 AGM is June 12, 2015. This is the date on which one has to be registered as a shareholder in order to exercise meeting and voting rights at the AGM. The shares will not be blocked until the date of the AGM. On shares registered after June 12, 2015, the holder cannot exercise meeting rights or voting rights at the AGM.

Shareholders who wish to attend the meeting are requested via their bank or broker to lodge with VEM Aktienbank AG, Prannerstr. 8, 80333 Munich, Germany a confirmation that their shares are registered in their name on the Record Date, being June 12, 2015.

The written confirmation must be received by VEM Aktienbank AG not later than July 3, 2015, by 18:00 hours. Shareholders will receive a certificate of registration (certificate of deposit) together with the certificate of deposit number by email or post. Shareholders will be admitted to the meeting on presentation of their certificate of deposit number, which serves as identification on registration.

Shareholders having notified their attendance with VEM Aktienbank AG, as mentioned above, have several options to vote without attending the meeting. A shareholder can appoint a proxy to represent him at the AGM or can give a voting instruction to the Company Representative, Mr. Peter Biewald, of Catalis SE. A voting instruction shall be sent to the following address: Catalis SE, Mr. Biewald, Laan van Diepenvoorde 9, 35582 LA Waalre, the Netherlands. Forms for the authorization of and giving instructions to the proxy are available on Catalis SE's website at <http://www.catalisgroup.com/index.php?id=153>. On request they will be sent in text form to any person entitled to vote.

Registration of attendance

Following registration, shareholders or their proxies can only exercise their meeting/voting rights at the AGM if they register in person directly prior to the AGM. This attendance registration will take place at the entrance of the meeting room as from 10.00 a.m. until the start of the AGM at 11.00 a.m. Shareholders or their proxies must provide evidence of their identity by way of valid identification papers. Proxies must also provide proof of their authorization in writing.

At the day of this announcement the company has issued 6,552,333 shares. One vote is attached to each share, so the total number of voting rights is 6,552,333.

Catalis SE - The Board of Directors
Waalre, 28 May 2015