



Catalis S.E.
Eindhoven, the Netherlands
Notice to attend an
Extraordinary Meeting of Shareholders

Shareholders of Catalis SE (the 'Company') are hereby invited to attend an Extraordinary General Meeting of Shareholders of the Company (EGM). The meeting will take place on June 21, 2012 at 11:00 hour (CET) at the company's main office at Geldropseweg 26-28, 5611 SJ Eindhoven, The Netherlands and will be held in the English language.

The agenda for the meeting is as follows:

AGENDA

1. Opening
2. Proposal to dismiss Mr. Jeremy Lewis from his position as Executive Director and CEO with immediate effect and without notice as of June 21, 2012 (voting issue).
3. Proposal to appoint Mr. Dominic Wheatley as Executive Director and CEO with effect from June 21, 2012 (voting issue)
4. Proposal to appoint Mr. Peter Biewald as Executive Director and CFO with effect from June 21, 2012 (voting issue)
5. Proposal to appoint Mr. Otto Dauer as Executive Director and Director Strategic Affairs with effect from June 21, 2012 (voting issue)
6. Proposal to appoint Mr. Seth Hallen as Non Executive Director with effect from June 21, 2012 (voting issue)
7. Miscellaneous
8. Closing

All information and documents in connection with the Extraordinary General Meeting can be obtained free of charge at the Company's office address, at Geldropseweg 26-28, 5611 SJ Eindhoven, the Netherlands and on the Company's website (www.catalisgroup.com).

Admittance to the EGM and voting rights

The Record Date for the 2012 EGM is May 24, 2012. This is the date on which one has to be registered as a shareholder in order to exercise meeting and voting rights at the EGM. The shares will not be blocked until the date of the EGM. On shares registered after May 24, 2012, the holder cannot exercise meeting rights or voting rights at the EGM.

Shareholders who wish to attend the meeting are requested via their bank or broker to lodge with Bankhaus Gebr. Martin AG, Kirchstrasse 35, 73033 Göppingen, Germany a

confirmation that their shares are registered in their name on the registration date. The Board of Management has set the registration date as May 24, 2012.

The written confirmation must be received by Bankhaus Gebr. Martin AG not later than May 25, 2012, by 18:00 hours. Shareholders will receive a certificate of registration (certificate of deposit) together with the certificate of deposit number by email or post. Shareholders will be admitted to the meeting on presentation of their certificate of deposit number, which serves as identification on registration.

Shareholders having notified their attendance with Bankhaus Gebr. Martin AG, as mentioned above, have several options to vote without attending the meeting. A shareholder can appoint a proxy to represent him at the EGM or can give a voting instruction to the Company Representative, Mr. Dennis Neyndorff, of Catalis SE. A voting instruction shall be sent to the following address: Catalis SE, Mr. Dennis Neyndorff, Geldropseweg 26-28, 5611 SJ Eindhoven, Netherlands.

Registration of attendance

Following registration, shareholders or their proxies can only exercise their meeting/voting rights at the EGM if they register in person directly prior to the EGM. This attendance registration will take place at the entrance of the meeting room as from 10.00 a.m. until the start of the EGM at 11.00 a.m. Shareholders or their proxies must provide evidence of their identity by way of valid identification papers. Proxies must also provide proof of their authorization in writing. Upon registration, shareholders and proxy holders will receive a voting card for exercising their voting rights at the EGM.

At the day of this announcement the company has issued 58,871,720 shares. One vote is attached to each share, so the total number of voting rights is 58,871,720.

Eindhoven, May 8, 2012

Catalis SE
Dr. Jens Bodenkamp (Chairman, Non-executive Director)
(www.catalisgroup.com)